

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

2019-110-C  
284975  
**RECEIVED**

JUN 03 2019

In re:

Chapter 11

PSC SC  
MAIL / DMS

WINDSTREAM HOLDINGS, INC., *et al.*,

Case No. 19-22312 (RDD)

Debtors.

(Jointly Administered)

**NOTICE OF DEADLINE REQUIRING SUBMISSION OF PROOFS OF CLAIM ON OR  
BEFORE JULY 15, 2019 AND RELATED PROCEDURES FOR SUBMITTING  
PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR IN THE  
ABOVE-CAPTIONED CHAPTER 11 CASES.**

The United States Bankruptcy Court for the Southern District of New York (the “Court”) has entered an order (the “Bar Date Order”) establishing **4:00 p.m. Eastern Time on July 15, 2019** (the “General Claims Bar Date”), as the last date for each person or entity<sup>1</sup> (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed in this notice (collectively, the “Debtors”).

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates<sup>2</sup> and the procedures set forth below for submitting proofs of claim (each, a “Proof of Claim”) apply to all Claims (defined below) against the Debtors that arose prior to **February 25, 2019** (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).**<sup>3</sup> In addition, governmental units have until **4:00 p.m. Eastern Time on August 26, 2019** (the date that is the first business day following 180 days after the order for relief) to submit Proofs of Claim.

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD SUBMIT A PROOF OF CLAIM.**

**Debtors in these Chapter 11 Cases**

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Windstream Holdings, Inc.	7928	
Windstream Business Holdings, LLC	9132	
Allworx Corp.	7987	

<sup>1</sup> As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States trustee. Further, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

<sup>2</sup> Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

<sup>3</sup> “503(b)(9) Claims” are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).



Debtor Name	Last Four Digits of Tax Identification Number	Case Number
American Telephone Company, LLC	2867	
ARC Networks, Inc.	0185	
A.R.C. Networks, Inc.	1148	
ATX Communications, Inc.	1150	
ATX Licensing, Inc.	0186	
ATX Telecommunications Services of Virginia, LLC	0184	
Birmingham Data Link, LLC	1151	
BOB, LLC	0572	
Boston Retail Partners LLC	2836	
BridgeCom Holdings, Inc.	3453	
BridgeCom International, Inc.	5290	
BridgeCom Solutions Group, Inc.	6211	
Broadview Networks, Inc.	5739	
Broadview Networks of Massachusetts, Inc.	2300	
Broadview Networks of Virginia, Inc.	1143	
Broadview NP Acquisition Corp.	8078	
Buffalo Valley Management Services, Inc.	3722	
Business Telecom of Virginia, Inc.	0680	
Business Telecom, LLC	4847	
BV-BC Acquisition Corporation	5370	
Cavalier IP TV, LLC	2235	
Cavalier Services, LLC	9937	
Cavalier Telephone Mid-Atlantic, L.L.C.	0357	
Cavalier Telephone, L.L.C.	4000	
CCL Historical, Inc.	0045	
Choice One Communications of Connecticut Inc.	7928	
Choice One Communications of Maine Inc.	9132	
Choice One Communications of Massachusetts Inc.	7987	
Choice One Communications of New York Inc.	2867	
Choice One Communications of Ohio Inc.	0185	
Choice One Communications of Pennsylvania Inc.	1148	
Choice One Communications of Rhode Island Inc.	1150	
Choice One Communications Resale L.L.C.	0186	
Choice One Communications of Vermont Inc.	0184	
Choice One of New Hampshire, Inc.	1151	
Cinergy Communications Company of Virginia, LLC	0572	
Conestoga Enterprises, Inc.	2836	
Conestoga Management Services, Inc.	3453	
Conestoga Wireless Company	5290	
Connecticut Broadband, LLC	6211	
Connecticut Telephone & Communication Systems, Inc.	5739	
Conversent Communications Long Distance, LLC	2300	
Conversent Communications of Connecticut, LLC	1143	
Conversent Communications of Maine, LLC	8078	
Conversent Communications of Massachusetts, Inc.	3722	
Conversent Communications of New Hampshire, LLC	0680	
Conversent Communications of New Jersey, LLC	4847	
Conversent Communications of New York, LLC	5370	
Conversent Communications of Pennsylvania, LLC	2235	
Conversent Communications of Rhode Island, LLC	9937	
Conversent Communications of Vermont, LLC	0357	
Conversent Communications Resale L.L.C.	4000	
CoreComm-ATX, Inc.	0045	
CoreComm Communications, LLC	7928	
CTC Communications Corporation	9132	
CTC Communications of Virginia, Inc.	7987	



Debtor Name	Last Four Digits of Tax Identification Number	Case Number
D&E Communications, LLC	2867	
D&E Management Services, Inc.	0185	
D&E Networks, Inc.	1148	
D&E Wireless, Inc.	1150	
Deltacom, LLC	0186	
Earthlink Business, LLC	0184	
Earthlink Carrier, LLC	1151	
Equity Leasing, Inc.	0572	
Eureka Broadband Corporation	2836	
Eureka Holdings, LLC	3453	
Eureka Networks, LLC	5290	
Eureka Telecom, Inc.	6211	
Eureka Telecom of VA, Inc.	5739	
Georgia Windstream, LLC	2300	
Heart of the Lakes Cable Systems, Inc.	1143	
Infocore, Inc.	8078	
Info-Highway International, Inc.	3722	
InfoHighway Communications Corporation	0680	
InfoHighway of Virginia, Inc.	4847	
Intellifiber Networks, LLC	5370	
Iowa Telecom Data Services, L.C.	2235	
Iowa Telecom Technologies, LLC	9937	
IWA Services, LLC	0357	
KDL Holdings, LLC	4000	
LDMI Telecommunications, LLC	0045	
Lightship Telecom, LLC	7928	
MASSCOMM, LLC	9132	
McLeodUSA Information Services LLC	7987	
McLeodUSA Purchasing, LLC	2867	
McLeodUSA Telecommunications Services, L.L.C.	0185	
MPX, Inc.	1148	
Nashville Data Link, LLC	1150	
Network Telephone, LLC	0186	
Norlight Telecommunications of Virginia, LLC	0184	
Oklahoma Windstream, LLC	1151	
Open Support Systems, LLC	0572	
PaeTec Communications of Virginia, LLC	2836	
PaeTec Communications, LLC	3453	
PAETEC Holding, LLC	5290	
PAETEC iTEL, L.L.C.	6211	
PAETEC Realty LLC	5739	
PAETEC, LLC	2300	
PCS Licenses, Inc.	1143	
Progress Place Realty Holding Company, LLC	8078	
RevChain Solutions, LLC	3722	
SM Holdings, LLC	0680	
Southwest Enhanced Network Services, LLC	4847	
Talk America of Virginia, LLC	5370	
Talk America, LLC	2235	
Televue, LLC	9937	
Texas Windstream, LLC	0357	
The Other Phone Company, LLC	4000	
TriNet, LLC	0045	
TruCom Corporation	7928	
US LEC Communications LLC	9132	
US LEC of Alabama LLC	7987	



Debtor Name	Last Four Digits of Tax Identification Number	Case Number
US LEC of Florida LLC	2867	
US LEC of Georgia LLC	0185	
US LEC of Maryland LLC	1148	
US LEC of North Carolina LLC	1150	
US LEC of Pennsylvania LLC	0186	
US LEC of South Carolina LLC	0184	
US LEC of Tennessee LLC	1151	
US LEC of Virginia LLC	0572	
US Xchange Inc.	2836	
US Xchange of Illinois, L.L.C.	3453	
US Xchange of Indiana, L.L.C.	5290	
US Xchange of Michigan, L.L.C.	6211	
US Xchange of Wisconsin, L.L.C.	5739	
Valor Telecommunications of Texas, LLC	2300	
WaveTel NC License Corporation	1143	
WIN Sales & Leasing, Inc.	8078	
Windstream Accucomm Networks, LLC	3722	
Windstream Accucomm Telecommunications, LLC	0680	
Windstream Alabama, LLC	4847	
Windstream Arkansas, LLC	5370	
Windstream Buffalo Valley, Inc.	2235	
Windstream BV Holdings, LLC	9937	
Windstream Cavalier, LLC	0357	
Windstream Communications Kerrville, LLC	4000	
Windstream Communications Telecom, LLC	0045	
Windstream Communications, LLC	7928	
Windstream Concord Telephone, LLC	9132	
Windstream Conestoga, Inc.	7987	
Windstream CTC Internet Services, Inc.	2867	
Windstream D&E Systems, LLC	0185	
Windstream D&E, Inc.	1148	
Windstream Direct, LLC	1150	
Windstream Eagle Holdings LLC	0186	
Windstream Eagle Services, LLC	0184	
Windstream EN-TEL, LLC	1151	
Windstream Finance Corp.	0572	
Windstream Florida, LLC	2836	
Windstream Georgia Communications, LLC	3453	
Windstream Georgia Telephone, LLC	5290	
Windstream Georgia, LLC	6211	
Windstream Holding of the Midwest, Inc.	5739	
Windstream Iowa Communications, LLC	2300	
Windstream Iowa-Comm, LLC	1143	
Windstream IT-Comm, LLC	8078	
Windstream KDL, LLC	3722	
Windstream KDL-VA, LLC	0680	
Windstream Kentucky East, LLC	4847	
Windstream Kentucky West, LLC	5370	
Windstream Kerrville Long Distance, LLC	2235	
Windstream Lakedale Link, Inc.	9937	
Windstream Lakedale, Inc.	0357	
Windstream Leasing, LLC	4000	
Windstream Lexcom Communications, LLC	0045	
Windstream Lexcom Entertainment, LLC	7928	
Windstream Lexcom Long Distance, LLC	9132	
Windstream Lexcom Wireless, LLC	7987	



Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Windstream Mississippi, LLC	2867	
Windstream Missouri, LLC	0185	
Windstream Montezuma, LLC	1148	
Windstream Nebraska, Inc.	1150	
Windstream Network Services of the Midwest, Inc.	0186	
Windstream New York, Inc.	0184	
Windstream Norlight, LLC	1151	
Windstream North Carolina, LLC	0572	
Windstream NorthStar, LLC	2836	
Windstream NTI, LLC	3453	
Windstream NuVox Arkansas, LLC	5290	
Windstream NuVox Illinois, LLC	6211	
Windstream NuVox Indiana, LLC	5739	
Windstream NuVox Kansas, LLC	2300	
Windstream NuVox Missouri, LLC	1143	
Windstream NuVox Ohio, LLC	8078	
Windstream NuVox Oklahoma, LLC	3722	
Windstream NuVox, LLC	0680	
Windstream of the Midwest, Inc.	4847	
Windstream Ohio, LLC	5370	
Windstream Oklahoma, LLC	2235	
Windstream Pennsylvania, LLC	9937	
Windstream Services, LLC	0357	
Windstream SHAL Networks, Inc.	4000	
Windstream SHAL, LLC	0045	
Windstream Shared Services, LLC	7928	
Windstream South Carolina, LLC	9132	
Windstream Southwest Long Distance, LLC	7987	
Windstream Standard, LLC	2867	
Windstream Sugar Land, LLC	0185	
Windstream Supply, LLC	1148	
Windstream Systems of the Midwest, Inc.	1150	
Windstream Western Reserve, LLC	0186	
Xeta Technologies, Inc.	0184	

### **Who Must Submit a Proof of Claim**

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a Claim that arose before the Petition Date and it is ***not*** one of the types of Claims described under the heading "Who Need Not Submit a Proof of Claim" below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word "**Claim**" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

### **What to Submit**

The Debtors are enclosing a Proof of Claim form for use in the cases; if your Claim is scheduled by the Debtors, the form also sets forth the amount of your Claim as scheduled by the



Debtors, the specific Debtor against which the Claim is scheduled, and whether the Claim is scheduled as disputed, contingent, or unliquidated. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC (the "Notice and Claims Agent"), by calling (877) 759-8815 for callers in the United States or Canada or by calling (424) 236-7262 for callers outside the United States and Canada and/or visiting the Debtors' restructuring website at: <http://www.kccllc.net/windstream>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) include a Claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent's website at <http://www.kccllc.net/windstream> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing, include supporting documentation.
- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.
- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted. A Proof of Claim submitted under Case No. 19-22312 or that does not identify a Debtor will be deemed as submitted only against Windstream Holdings, Inc.; *provided, however* that the Debtors may, in their sole discretion, permit a creditor to file one or more consolidated Proofs of Claim against more than one Debtors, provided, further, that such consolidated Proof of Claim must (i) provide against which Debtors the claim is asserted and (ii) set forth the basis for and dollar amounts of each claim the creditor holds against each respective Debtor. A Proof of Claim that names a subsidiary Debtor but is submitted under the Case No. 19-22312 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts a Claim against more than one Debtor or has Claims against different Debtors, a separate Proof of Claim Form must be submitted with respect to



each Debtor. To the extent more than one Debtor is listed on the Proof of Claim, such Claim will be treated as if submitted only against the first-listed Debtor.

- f) Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent **actually receives** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <http://www.kccllc.net/windstream>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an **original** signature, at the following address: Windstream Holdings, Inc. Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.

#### **When and Where To Submit**

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent **actually receives** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <http://www.kccllc.net/windstream>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an **original** signature, at the following address: Windstream Holdings, Inc. Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.

#### **PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.**

#### **Who Need Not Submit a Proof of Claim**

You do not need to submit a Proof of Claim on or prior to the Bar Date if you are:

- a) any person or entity that has already submitted a Proof of Claim against the Debtors with the Clerk of the Court or the Debtors' Notice and Claims Agent (defined herein) in a form substantially similar to Official Bankruptcy Form No. 410;
- b) any person or entity whose Claim is listed on the Schedules filed by the Debtors; provided that (i) the Claim is **not** scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant agrees with the amount, nature, and priority of the Claim as set forth in the Schedules; and (iii) the claimant does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed on the Schedules;
- c) (i) the DIP Secured Parties, on account of claims arising under the DIP Loan Documents, and (ii) the Prepetition Secured Parties, on account of claims arising under the Prepetition Loan Documents;<sup>4</sup>
- d) any holder of a Claim that has already been paid in full;
- e) any entity whose claim has previously been allowed by a final order of the Court;
- f) any holder of a Claim for which a specific deadline has previously been fixed by the Court;
- g) any Debtor having a Claim against another Debtor;
- h) any holder of a Claim based on an equity interest in the Debtors;

<sup>4</sup> Capitalized terms used but not defined shall have the meanings set forth in the *Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, and (F) Granting Related Relief* [Docket No. 376] (the "Final DIP Order").



- i) any holder of a Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that any person or entity asserting a Claim entitled to administrative expenses status under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- j) any current employee of the Debtors and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim related to wages, salaries, vacation or other compensation arising in the ordinary course of business and previously authorized to be paid by order of the Court including the *Final Order Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs* [Docket No. 378]; *provided* that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to exercise their authority to pay such claim, such employee shall have until the later of (i) the General Claims Bar Date, and (ii) 30 days from the date of service of such written notice, to file a proof of claim; *provided, further* that a current employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- k) any current or former officer, manager, or director of the Debtors asserting Claims for indemnification, contribution, and/or reimbursement arising as a result of such officer's, manager's, or director's prepetition or postpetition services to the Debtors; and
- l) claims for fees and expenses of professionals retained in these proceedings.

**THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE ANY CLAIM.**

#### **Executory Contracts and Unexpired Leases**

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order, (the "Rejection Bar Date"). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

#### **Supplemental Bar Date**

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 45 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a "Supplemental Bar Date") or be forever barred from doing so.

#### **The Debtors' Schedules and Access Thereto**

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").



Copies of the Debtors' Schedules are available: (a) from the Notice and Claims Agent by calling (877) 759-8815 for callers in the United States or Canada or by calling (424) 236-7262 for callers outside the United States and Canada and/or visiting the Debtors' restructuring website at: <http://www.kccllc.net/windstream>; (b) by written request to Debtors' counsel at the address and telephone number set forth below; and/or (c) for inspection on the Court's Internet Website at <http://ecf.nysb.uscourts.gov>. A login and password to the Court's Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Debtors' Schedules may also be examined between the hours of 8:30 a.m. and 5:00 p.m., Monday through Friday, at the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim forms regarding the nature, amount, and classification of your Claim(s). If the Debtors believe that you hold Claims against more than one Debtor, you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your Claim as listed in the Debtors' Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules; however, you may rely on the enclosed Proof of Claim form, which lists your Claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the Claim is disputed, contingent, or unliquidated.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is not described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

### **Reservation of Rights**

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

### **Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date**

**ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A PARTY EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.**

**BY ORDER OF THE COURT**

**If you have any questions related to this notice, please call (877) 759-8815, or (424) 236-7262 for international callers. You may access documents and case information at <http://www.kccllc.net/windstream>**



